

**Annexure I**

**Pre and post Amalgamation shareholding pattern of all the Companies involved in the Scheme as on 08 February, 2026**

Sr.	Description	DEMERGED COMPANY			RESULTANT COMPANY				
		Pre-arrangement			Pre-arrangement		Post-arrangement		
		Name of Shareholder	No. of shares	%	Name of Shareholder	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	Bhavin Suryakant Parikh	61192265	13.59	Nirmal Mahendra Morabia	200000	10.00	200000	6.15
		Parikh Bhavik Suryakant	35537035	7.89	Mahendra Harajivan Morabia	200000	10.00	200000	6.15
		Bhavik Suryakant Parikh Huf	0	0	Morabia Smit Mahendra	200000	10.00	200000	6.15
		Bhavin Suryakant Parikh Huf	0	0	Keval Mahendra Morabia	200000	10.00	200000	6.15
		Aditya Parikh	0	0	Keyuri Mahendrabhai Morabia	200000	10.00	200000	6.15
		Mishika Parikh	0	0	Mahendra Harjivan Morabia (HUF)	200000	10.00	200000	6.15

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		Binaben Piyushkumaar Bhanshali	0	0	Tushar Virendrabhai Shah	200000	10.00	200000	6.15
		Shridevi Kothari	0	0	Surbhi Nirmal Morabia	200000	10.00	200000	6.15
		Shreyansh Kothari	0	0	Paragi Smit Morabia	200000	10.00	200000	6.15
		Shrilekha Benker	0	0	Bhavin Suryakant Parikh	0	0	169979	5.23
		Shreya Kothari	0	0	Parikh Bhavik Suryakant	0	0	98714	3.04
		Khushi Parikh	0	0	Jagdishkumar Manilal Vora	0	0	1507	0.05
		Vivaa Parikh	0	0	Purvi Bhavin Parikh	0	0	73401	2.26
		Prakash Jivandas Majithia	0	0	Nilaybhai Jagdishbhai Vora	0	0	31897	0.98
		Tara Prakash Majithia	0	0	Saradaben Suryakant Parikh	0	0	8906	0.27
		Yash Majithia	0	0	Shraddha Bhavikkumar Parikh	0	0	45312	1.39
		Shardaben Suryakant Parikh	0	0					
		Asha Adani	0	0					
(b)	Central	-	0	0		0	0	0	0

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	Government/ State Government(s)								
(c)	Bodies Corporate	-	0	0	Morabia Enterprise Private Limited	200000	10.00	200000	6.15
(d)	Financial Institutions/ Banks	-	0	0	-	0	0	0	0
(e)	Any Others	Jagdishkumar Manilal Vora	542500	0.13					
		Purvi Bhavin Parikh	26424300	5.87					
		Nilaybhai Jagdishbhai Vora	11483113	2.54					
		Saradaben Suryakant Parikh	3206250	0.71					
		Shraddha Bhavikkumar Parikh	16312150	3.62					
		Apple Incubation Center Lp	0	0					
		Fundtonic Technology Lp	0	0					
		Globe Texfeb - Lp	0	0					
		Kunthunath Impex Lp	0	0					
		Siddhi Tradetech Lp	0	0					

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		Parikh Investment	0	0					
		Family Fund	0	0					
		Khushi Investment	0	0					
		Aaditya Raj Developers	0	0					
		Parikh Hathisingh Ujamchand Sarvajanik Sakhawait	0	0					
	<b>Sub Total(A)(1)</b>		<b>154697613</b>	<b>34.34 %</b>	<b>10</b>	<b>2000000</b>	<b>100%</b>	<b>2429716</b>	<b>74.73 %</b>
<b>2</b>	<b>Foreign</b>								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	0	0	-	0	0	0	0
(b)	Bodies Corporate	-	0	0	-	0	0	0	0
(c)	Institutions	-	0	0	-	0	0	0	0
(d)	Any Others	-	0	0	-	0	0	0	0
	<b>Sub Total(A)(2)</b>		<b>0</b>	<b>0</b>		<b>0</b>	<b>00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and</b>		<b>154697613</b>	<b>34.34</b>	<b>10</b>	<b>2000000</b>	<b>100%</b>	<b>2429716</b>	<b>74.73 %</b>

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	Promoter Group (A)= (A)(1)+(A)(2)			%					
<b>(B)</b>	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	-	0	0	-	0	0	0	0
(b)	Financial Institutions / Banks	-	0	0	-	0	0	0	0
(c)	Central Government/ State Government(s)	-	0	0	-	0	0	0	0
(d)	Venture Capital Funds	-	0	0	-	0	0	0	0
(e)	Insurance Companies	-	0	0	-	0	0	0	0
(f)	Foreign Institutional Investors	-	0	0	-	0	0	0	0
(g)	Foreign Venture Capital Investors	-	0	0	-	0	0	0	0
(h)	Any Other	-	0	0	-	0	0		

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	<b>Sub-Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	-	0	0	-	0	0	0	0
(b)	Individuals								
I	Individuals – i. Individual shareholders holding nominal share capital up to Rs 2 lakh	76445	136138946	30.22	-	0	0	378164	11.63
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	283	119662753	26.57	-	0	0	332397	10.22
	Supriya Punit Agarwal	1	4565000	1.01				12681	0.39
	Krupesh Ghanshyambhai Thakkar	1	5002000	1.11				13894	0.43
(c)	Any Other								
	Non-Resident Indian (NRI)	179	3145106	0.70	-	0	0	8736	0.27
	Any Other(Hindu)								

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	Undivided Family)								
	Raghav Karol Huf	1	7783001	1.73				14007	0.43
	HUF	508	9869629	2.19	-	0	0	27416	0.84
	Bodies Corporate	75	21169940	4.70				58805	1.81
	Clearing Member	5	520647	0.12				1446	0.04
	Escrow Account	1	166738					463	0.01
	Unclaimed Suspense Account	1	4730	0.001				13	0.00
	IEPF	-	0	0	-	0	0	0	0
	<b>Sub-Total (B)(2)</b>	<b>77498</b>	<b>295721175</b>	<b>65.65</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>821448</b>	<b>25.27</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>77505</b>	<b>450418788</b>	<b>100%</b>	<b>-</b>	<b>0</b>	<b>0</b>		
<b>(C)</b>	Shares held by Custodians and against which	-	0	0	-	0	0		

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	DRs have been issued								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>77505</b>	<b>450418788</b>	<b>100%</b>	<b>10</b>	<b>2000000</b>	<b>100%</b>	<b>3251163</b>	<b>100%</b>

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